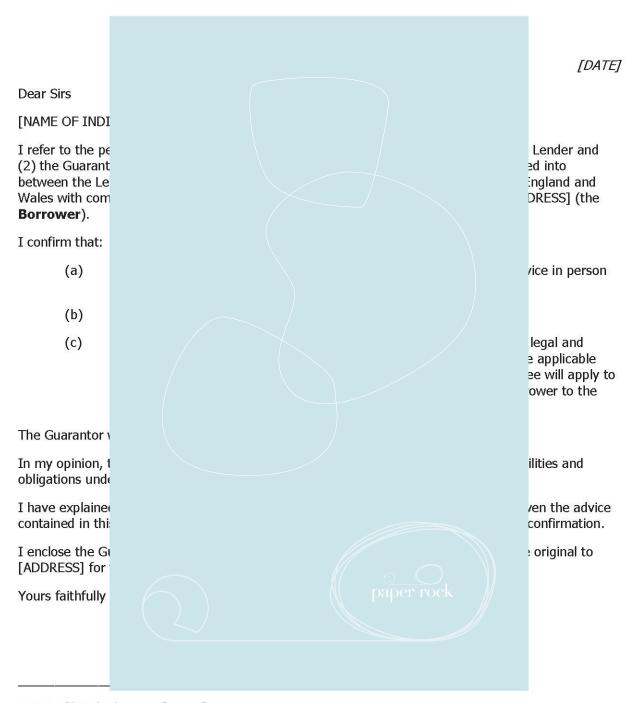
[TO BE PRINTED ON LETTERHEAD OF ADVISER'S FIRM OF SOLICITORS]

[NAME OF LENDER] Limited (the **Lender**) [ADDRESS OF LENDER]



Name of legal adviser: [NAME]

[NAME OF FIRM OF LEGAL ADVISER]