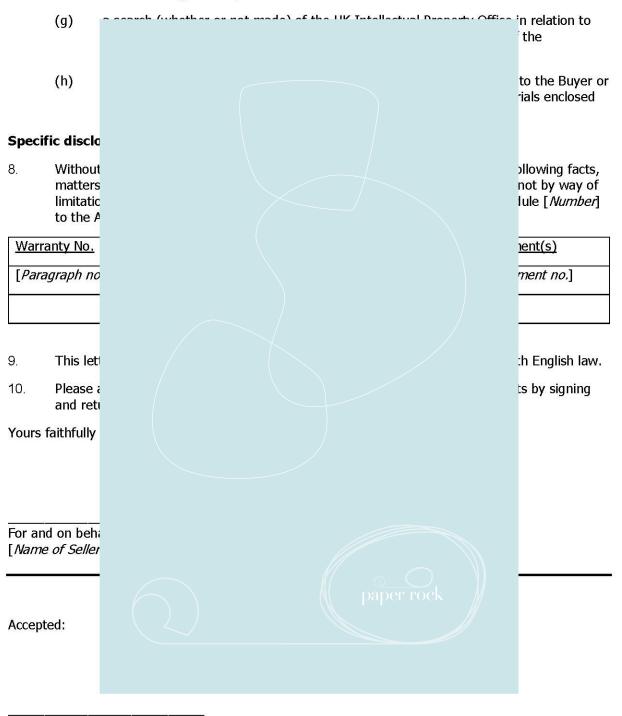
[Name and Address of Buyer]

			Dated: [Date]
Sale of the business and assets of [<i>Name</i>] Limited (the Seller)			
We refer to the <i>of Seller</i>] (the S business and as			en (1) [<i>Name</i> uyer of the
Gener	al		
1.	Words a and Cla		ı in this letter
2.	This let Disclos		his letter (the
3.	The info constitu circums		losed, matters and
4.	The dis		
	(a)		sly contained in
	(b)		
5.	A disclo in relati		ned to be made ite.
6.	If there Disclosเ		its of any
General disclc			
7.	This let availabl		in, or which is e disclosed:
	(a)		and all ument;
	(b)		
	(c)		nd information
	(d)		ublic and
		maintained by, or which is available on enquiry of, HM Land Re land charges department at HM Land Registry and any public of authority; and	

(ii) an inspection and survey;

- (e) a search (whether or not made) of the records available to the public concerning the Seller at Companies House in England and Wales as at the date which is one Business Day prior to the date of the Agreement;
- (f) a telephone search (whether or not made) of the Central Registry of Winding-up Petitions in relation to the Seller as at the date which is one Business Day prior to the date of the Agreement;



For and on behalf of [*Name of Buyer*]

Dated:

Schedule – Index of Disclosure Documents

- 1 [Document name]
- 2 [Document name]

