Dated: [Date]

[Name[s] and Address[es] of Investor[s]]

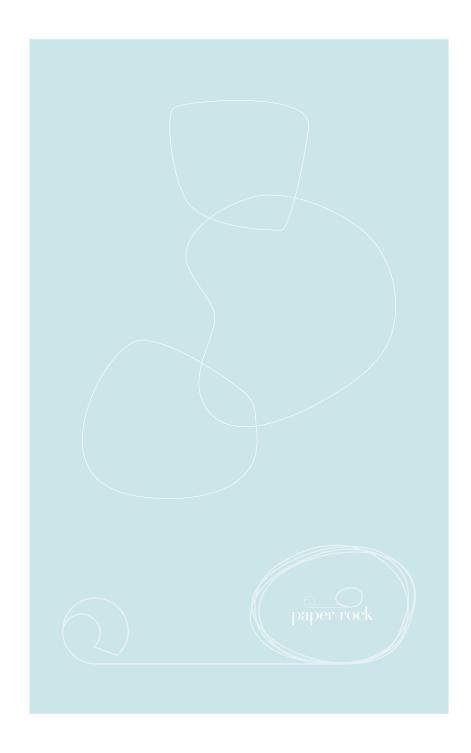
[Name] Limited (the Company) We refer to the ne date as this letter between (Shareholders] (the Agreement). **General** 1. Words a ı in this letter and Cla 2. This let his letter (the Disclos losed, 3. The info constitu facts, matters and circ es. 4. The disc (a) sly contained in (b) 5. A disclo ned to be made in relati ite. If there 6. its of any Disclosu **General disclo** 7. This let in, or which is availabl e disclosed: (a) and all :ument; (b) (c) nd information (d) a search of any document, register or record available to the public and (i) maintained by, or which is available on enquiry of, HM Land Registry, the land charges department at HM Land Registry and any public or local authority; and (ii) an inspection and survey;

(e)	an inspection (whether or not made) of the statutory registers and minute books of [the Company] [each Group Company];		
(f)	a search (whether or not made) of the records available to the public concerning [the Company] [each Group Company] at Companies House in England and Wales as at the date which is one Business Day prior to the date of the Agreement;		
(g)	a telephone search (whether or not made) of the Central Registry of W	Vinding-up e date which is	
(h)		n relation to liness Day prior	
(i)		s/their] nquiries and all espondence or	
Specific disclo			
8. Without matters limitatio to the A		ollowing facts, not by way of Iule [<i>Number</i>]	
Warranty No.		<u>nent(s)</u>	
[Paragraph no		ment no.]	
9. This let		:h English law.	
10. Please a and ret		ts by signing	
Yours faithfully			
For and on beh			
Accepted:			

For and on behalf of

[Name of Investor – repeat signature block for each Investor]

Dated:



Schedule – Index of Disclosure Documents

- 1 [Document name]
- 2 [Document name]

